

Changes from
DOD-STD-2167A
to
MIL-STD-498

Background

- MIL-STD-498 was developed by:
 - Merging DOD-STD-2167A with DOD-STD-7935A
 - Resolving issues identified in applying DOD-STD-2167A
 - Responding to changes in DoD directives, instructions, and standards
- This briefing focuses on changes from DOD-STD-2167A

Removing the Waterfall Bias

- 2167A is perceived to impose the waterfall model:
 - Perform each step of the software development process one time
 - Perform the steps in sequence
 - Completely finish each step before beginning the next
- 498 describes SW development in 1 or more incremental "builds"
 - Each build implements a specified subset of the planned capabilities
 - The process steps are repeated for each build
 - Within each build, steps may be overlapping and iterative

Alternatives to Formal Reviews and Audits

- 2167A imposes formal reviews and audits
 - The reviews and audits emphasize the waterfall model
 - They are often non-productive "dog and pony shows"
 - Developer spends thousands of staff-hours preparing
 - Acquirer is swamped by information overload
- 498 requires joint technical and management reviews instead
 - Frequent and informal
 - Preference for using natural work products, not special materials
 - Informal discussions of status, approaches, risks, etc.
 - Objective: ongoing communication between acquirer and developer

Compatibility with Non-Hierarchical Methods

- 2167A is perceived to favor top-down functional decomposition
 - CSCIs are decomposed into computer software components (CSCs), which are decomposed into other CSCs, ... which are finally decomposed into computer software units (CSUs)
 - Design, testing, CM, and other activities are based on this decomposition
- 498 removes this bias
 - CSCIs are decomposed into software units, which may or may not be related to each other in a hierarchical manner
 - Design, testing, CM, etc. are based on the developer-designated software units
 - Result: More flexibility to use methods best suited to the project, such as object-oriented analysis and design

Less Emphasis on Documentation

- 2167A is written in terms of producing documents
 - "These plans shall be documented in a Software Development Plan"
 - "Document these requirements in the SW Requirements Specification"
 - Implication: Prepare and deliver a series of documents
- 498 is written in terms of defining and recording information
 - "Develop and record plans for conducting the [SW devel] activities"
 - "Define and record the software requirements to be met by each CSCI"
 - This information:
 - May or may not be in the form of a traditional document
 - May or may not be deliverable

Greater Compatibility with CASE tools

- 2167A may discourage use of CASE tools:
 - Wording acknowledges only traditional documents
 - The DIDs seem to enforce this interpretation
- 498 uses wording designed to accommodate CASE tools:
 - Requirements to "define and record" information
 - Words in both standard and DIDS suggest CASE tool contents as appropriate work products and deliverables
 - DIDs specify required information, regardless of the form it takes

Improved Links to Systems Engineering

- 2167A:
 - Assumes software is embedded in a hardware-software system
 - Assumes someone else performs system-level activities
 - Does not acknowledge software engineering's participation in up-front systems engineering
- 498:
 - Acknowledges both software-only systems and systems that contain software as one element ("embedded" systems)
 - Contains system-level requirements for software-only systems
 - Requires participation of software engineering in system level activities for embedded systems

Use of Software Management Indicators

- 2167A:
 - Does not require use of software management indicators
 - Offers no guidance on this subject
- 498:
 - Requires the developer to define and apply software management indicators
 - Provides a set of candidate indicators to serve as a starting point

Improved Coverage of Databases

- 2167A:
 - Focuses on weapons systems (vs automated information systems (AIS))
 - Largely ignores databases -- key elements of AIS
- 498:
 - Covers both weapons systems and automated information systems
 - Defines software as computer programs and computer databases (consistent with the FAR)
 - Adds a Database Design Description DID
 - Uses the term "implementation" vs "coding" to include data
 - Covers databases in all stages -- requirements, design, implementation

Better Coverage of Modification, Reuse, Reengineering

- 2167A:
 - Is written in terms of new development
 - Takes interpretation/tailoring to apply to modification, reuse, reengineering
- 498:
 - Explicitly acknowledges that each step may involve modifying, reusing, or reengineering existing items vs new development
 - Provides an appendix telling how to interpret each requirement when applied to reused software
 - Provides a model showing application to a reengineering project

Improved Requirements for Reuse

- 2167A:
 - Requires the developer to consider incorporating non-developmental software
 - Leaves unclear what criteria to use in the consideration
 - Leaves unclear how the standard applies when software is reused
- 498:
 - Expands the reuse requirement to cover all software products, not just the software itself (such as reusable architectures)
 - Provides mandatory and non-mandatory criteria to be used in evaluating items for reuse
 - Tells how to apply the standard to reused items

Increased Emphasis on Supportability

- 2167A:
 - Is strong on supportability, but leaves some loopholes
- 498:
 - Requires identification of all resources used or generated during development that will be needed by the support agency
 - Covers hardware, software, data, documentation that may be needed
 - Requires a demonstration that the delivered software can be supported given those resources
 - Requires the recording of rationale for key decisions that may be useful to the support agency

Improved Evaluation/Review Criteria

- 2167A:
 - Defines criteria for software product evaluations
 - Applies the evaluations and criteria only to deliverables
 - Relies on MIL-STD-1521B for criteria for formal reviews
- 498:
 - Strengthens the criteria for software product evaluations
 - Makes the evaluations applicable to in-process work products, not just to draft and final deliverables
 - Uses the same criteria as the basis for joint technical reviews, thus integrating these activities

Clearer Distinction Between Requirements and Design

- 2167A uses the rule:
 - Requirements are "what" the system or software must do
 - Design is "how" it does it
 - This traditional distinction causes argument and confusion
- 498 uses the rule:
 - Requirements are what the acquirer cares enough about to make conditions for acceptance (may be "what" or "how")
 - Design is the set of decisions made by the developer in response to requirements (may be "what" or "how")
 - Requirement, design, and testing requirements reflect these meanings

Inclusion of Software Quality Assurance

- 2167A:
 - Requires the developer to perform software product evaluations
 - Relies on DOD-STD-2168 for software quality assurance
 - Many questions are raised about the difference between the two

- 498:
 - Requires the developer to perform software product evaluations
 - Incorporates software quality assurance, using key points from 2168
 - Clarifies the scope of SQA in such a way that the overlap with software product evaluations is removed

Clarification of CM Requirements

- 2167A:
 - Uses the concept of "developmental configuration," which causes confusion
 - Does not acknowledge that computer files are often the entities placed under CM, rather than CSUs, which may be conceptual vs physical
 - Limits configuration control to deliverables, and to just before delivery
- 498:
 - Eliminates the concept of "developmental configuration"
 - Requires identification of entities at the level at which they will actually be controlled (such as computer files)
 - Requires control of in-process and final work products, acknowledging a range of levels -- author control, project control, acquirer control, etc.

Applicability to More Types of Projects

- 2167A:
 - Is written in terms of "Government" vs "contractor"
 - Can be confusing for Government in-house development projects
 - Can be confusing for prime contractor - subcontractor relationships
- 498:
 - Is written in terms of "acquirer" and "developer"
 - Defines contractual terms in ways usable in the absence of a contract
 - Generalizes usability of the standard

Clearer Requirements on Preparing for Use/Support

- 2167A:
 - Is written as though testing is the final activity
 - Does not make clear the considerable tasks of preparing the completed software for delivery to users and to the support agency
 - Does not clearly distinguish between preparing for software use and preparing for software transition
- 498:
 - Includes separate activities for preparing for software use and preparing for software transition
 - Distinguishes the tasks that constitute each of these activities

Improved Treatment of the Software Itself

- 2167A:
 - Offers no means of ordering the executable software via CDRL
 - Offers no means of ordering the source code and data files via CDRL
 - Incorrectly mimics hardware development by treating the final design as the end product of software development
- 498:
 - Offers the SW Product Specification (SPS) DID as a means for ordering the executable software and the source code and data files via CDRL
 - Treats the software itself as the final product of software development

Amended Set of DIDs

- 2167A:
 - Has 17 associated DIDs
- 498 has 5 additional DIDs:
 - Two were in 2167, deleted in 2167A, restored based on user request
 - Operational Concept Description (OCD)
 - Database Design Description (DBDD)
 - Three were added as part of the merger with DOD-STD-7935A
 - Software Installation Plan (SIP) -- for cases where developer installs SW
 - Software Center Operator Manual (SCOM) -- for computer center staff
 - Software Input/Output Manual (SIOM) -- for users of computer center

Name Changes to Selected DIDs

Title in 2167A	Title in 498
System/ Segment Specification	System/ Subsystem Specification
System/ Segment Design Document	System/ Subsystem Design Description
Software Design Document	Software Design Description
Interface Design Document	Interface Design Description
Computer System Operator's Manual	Computer Operation Manual
Software Programmer's Manual	Computer Programming Manual
Software User's Manual	Software User Manual
Computer Resources Integrated Support Doc	Software Transition Plan
Version Description Document	Software Version Description

- Rationale:
 - "Subsystem" is clearer than "segment"
 - "Description" decreases implication of traditional documentation
 - Others: clarification and consistency with other titles

Improved Consistency Among DIDs

- The 2167A DIDs are inconsistent in their treatment of:
 - Interfaces
 - Data descriptions
 - System vs software requirements
 - Traceability
- The 498 DIDs:
 - Provide consistent treatment of interfaces, regardless of level or type
 - Provide consistent treatment of data -- inputs, outputs, stored data, interface data, messages, etc.
 - Makes system and software specifications parallel and consistent
 - Provide consistent treatment of traceability

Conclusions

- MIL-STD-498:
 - Corrects problems reported in the use of DOD-STD-2167A
 - Reflects advances in the state-of-the-art in software development
 - Is applicable to more types of systems than DOD-STD-2167A
 - Reflects current DoD initiatives such as reuse and reengineering
- Based on these advances:
 - MIL-STD-498 is recognized as a clear improvement over 2167A
 - Most 2167A users are anxious to switch to 498